



Earnings Flash Note

Qatar General Insurance & Reinsurance Co.

1Q 2026

Qatar General Insurance & Reinsurance Co. (QGRI)

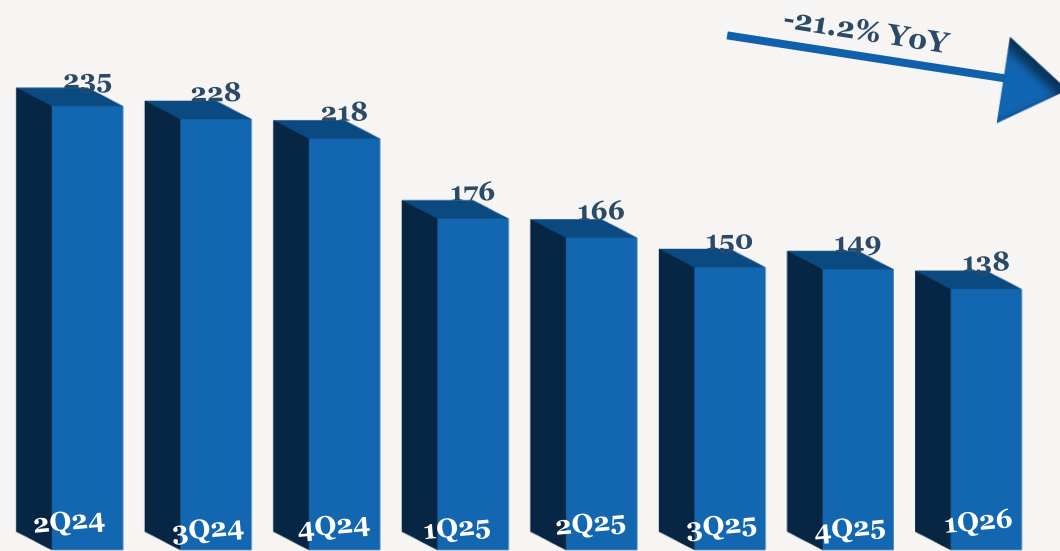
- > Net Profit rose 28.6%/104.0% YoY/QoQ to QR64mn in 1Q2026 vs QR50mn in 1Q2025 and QR31mn in 4Q2025, due to lower expenses.
- > Insurance revenue decreased by 21.2% YoY (-7.0% QoQ) to QR138mn in 1Q2026.
- > Investment and other operations income was QR72mn in 1Q2026 vs QR49mn in 1Q2025 and QR41mn in 4Q2025.
- > For 1Q2026, Earnings Per Share was at QR0.073 vs QR0.057 in 1Q2025.
- > As of 30th April 2026, the stock has increased 4.7% YTD, outperforming the QSE Index, which was down by 2.5% YTD.
- > The stock is currently trading at TTM P/E multiple of 10.1x.

1Q 2026 Earnings Performance

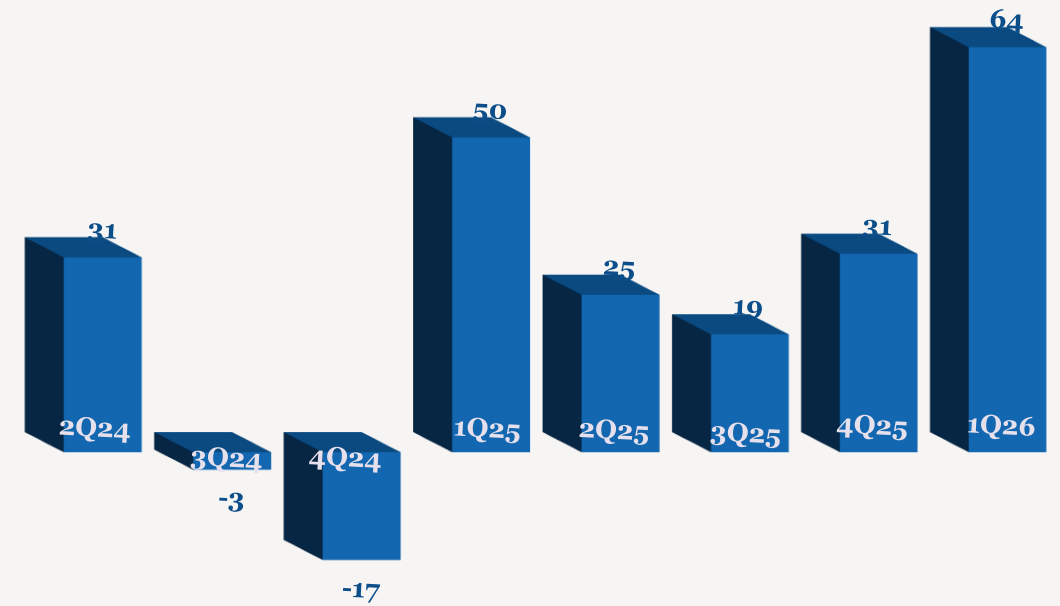
	1Q2026	1Q2025	YoY	4Q2025	QoQ
Insurance Revenue	138	176	-21.2%	149	-7.0%
Insurance Service Result	28	21	35.2%	3	711.5%
Investment and other operations results	72	49	46.5%	41	75.4%
Profits from operations	55	29	88.5%	17	221.9%
Net Profit to Equity	64	50	28.6%	31	104.0%
EPS (QR)	0.073	0.057	28.6%	0.036	104.0%

Note: Values are expressed in QR'mn unless explicitly stated

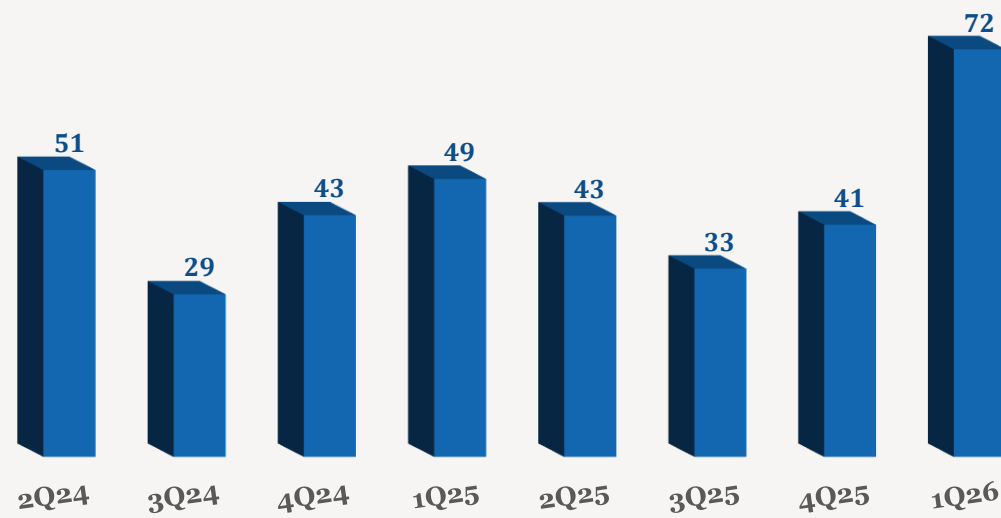
Quarterly Insurance Revenue (QRmn)



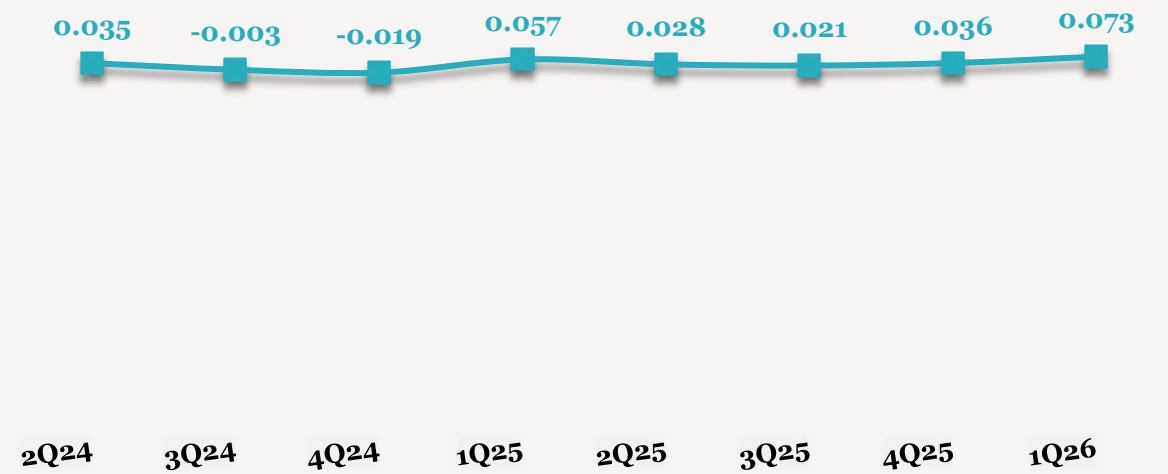
Quarterly Earnings Trend (QRmn)



Quarterly Investment and Other Operations Results (QRmn)



EPS (QR) Trend



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