

Earnings Flash Note
Qatari German Medical Devices
4Q2025/FY2025



Qatari German Medical Devices Co. (QGMD)

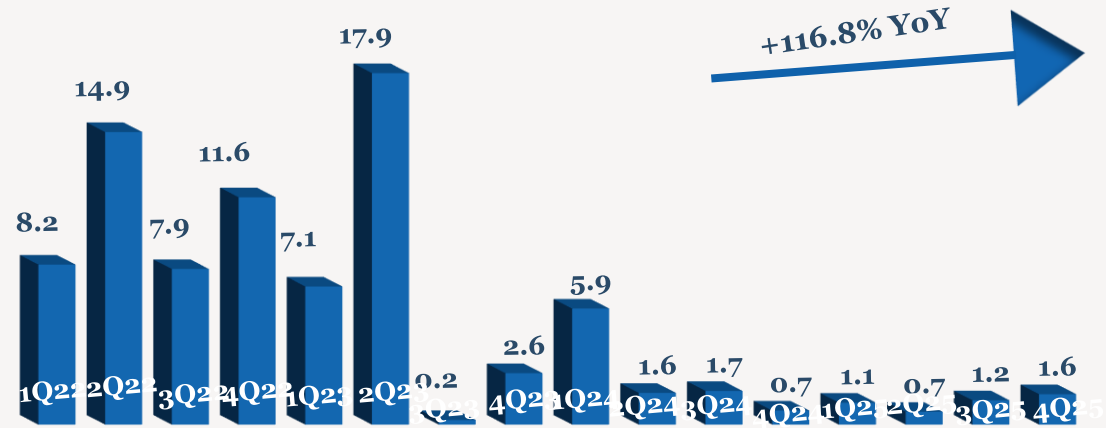
- > Net profit came to QR4.3mn in 4Q2025 as against the net loss of QR67.7mn in 4Q2024 and against the net loss of QR0.8mn in 3Q2025 due to higher other income. For FY2025 net profit came to QR9.3mn as against the net loss of QR68.5mn in FY2024.
- > Total revenue came higher by 116.8% YoY (+25.2% QoQ) to QR1.6mn in 4Q2025. For FY2025 revenue was down 54.2% to QR4.6mn.
- > Gross profit came at QR0.6mn in 4Q2025 as against the gross loss of QR2.2mn in 4Q2024 and against the gross profit of QR0.4mn in 3Q2025. For FY2025 gross profit came to QR1.6mn as against QR3.0mn in FY2024.
- > Operating profit came to QR4.3mn in 4Q2025 as compared to operating loss of QR57.3mn in 4Q2024, and against the operating profit of QR0.5mn in 3Q2025. For FY2025 operating profit came to QR11mn as against the operating loss of QR57.4mn in FY2024.
- > For 4Q2025, Earnings per share came to QR0.037 vs. loss per share QR0.586 in 4Q2024. For FY2025 EPS came at QR0.080 vs loss per share of QR0.593 in FY2024.
- > As of 15th April 2026, the stock decreased 1.1% YTD, underperforming the QSE Index, which was down by 0.3% YTD.

4Q/FY 2025 Earnings Performance

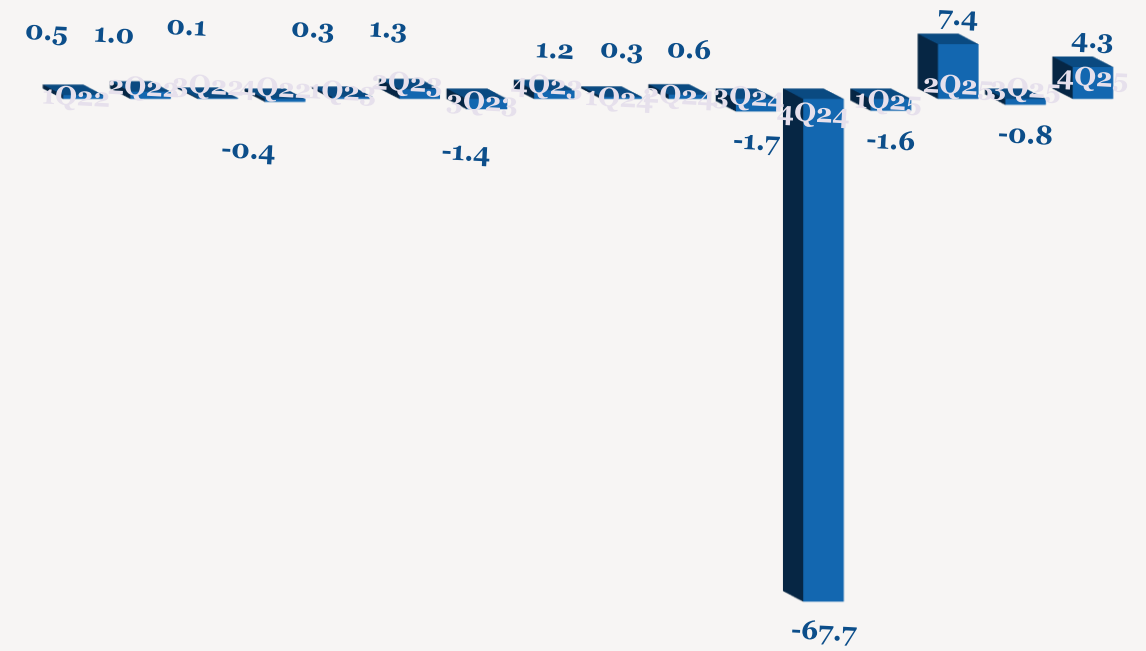
	4Q2025	4Q2024	YoY	3Q2025	QoQ	FY2025	FY2024	YoY
Total Revenue	1.6	0.7	116.8%	1.2	25.2%	4.6	10.0	-54.2%
Gross Profit	0.6	-2.2	NM	0.4	36.5%	1.6	3.0	-49.1%
Gross Margin %	37.7%	-309.1%		34.5%		33.9%	30.5%	
Operating Profit	4.3	-57.3	NM	0.5	832.9%	11.0	-57.4	NM
Operating Margin %	275.2%	-7,985.9%		36.9%		240.1%	-575.3%	
Net Profit to Equity	4.3	-67.7	NM	-0.8	NM	9.3	-68.5	NM
Net Margin %	275.7%	-9,424.9%		-63.8%		202.8%	-685.9%	
EPS (QR)	0.037	-0.586	NM	-0.007	NM	0.080	-0.593	NM

Note: Values are expressed in QR'mn unless explicitly stated

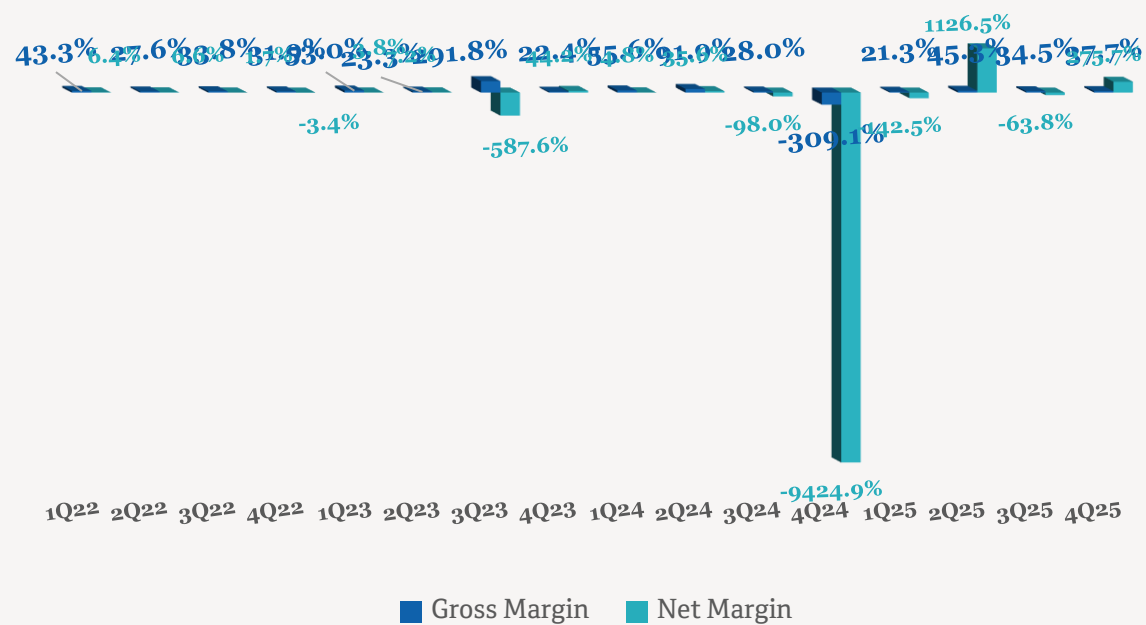
Quarterly Sales Trend (QRmn)



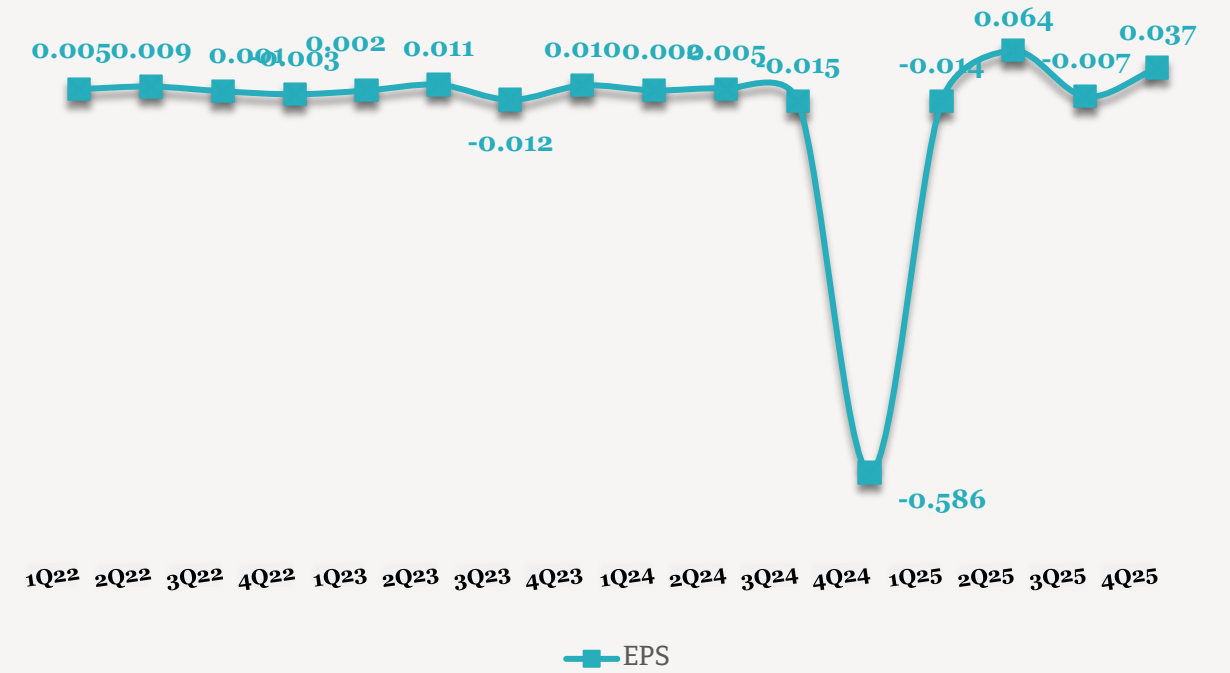
Quarterly Earnings Trend (QRmn)



Quarterly Margin Trend



EPS (QR) Trend



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