



Earnings Flash Note
Ezdan Holding Group
1Q 2026

Ezdan Holding Group (ERES)

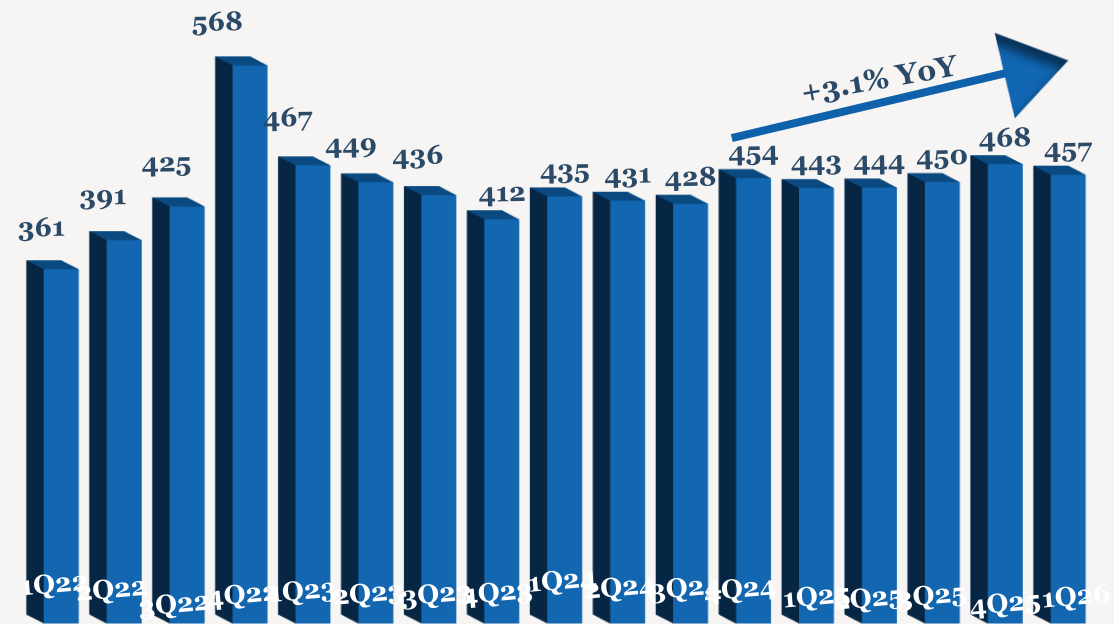
- > The company reported net profit of QR225mn in 1Q2026 as compared to net profit of QR153mn in 1Q2025 and net loss of QR474mn in 4Q2025, due to higher revenue and other income.
- > Net operating profit increased by 2.7% YoY to QR397mn (+0.6% QoQ) in 1Q2026.
- > Total revenue rose 2.6% YoY (-2.9% QoQ) to QR477mn in 1Q2026.
- > For 1Q2026, EPS came at QR0.008 vs. QR0.006 in 1Q2025.
- > As of 23rd April 2026, the stock decreased 16.7% YTD, underperforming the QSE Index, which was down by 0.9% YTD.

1Q 2026 Earnings Performance

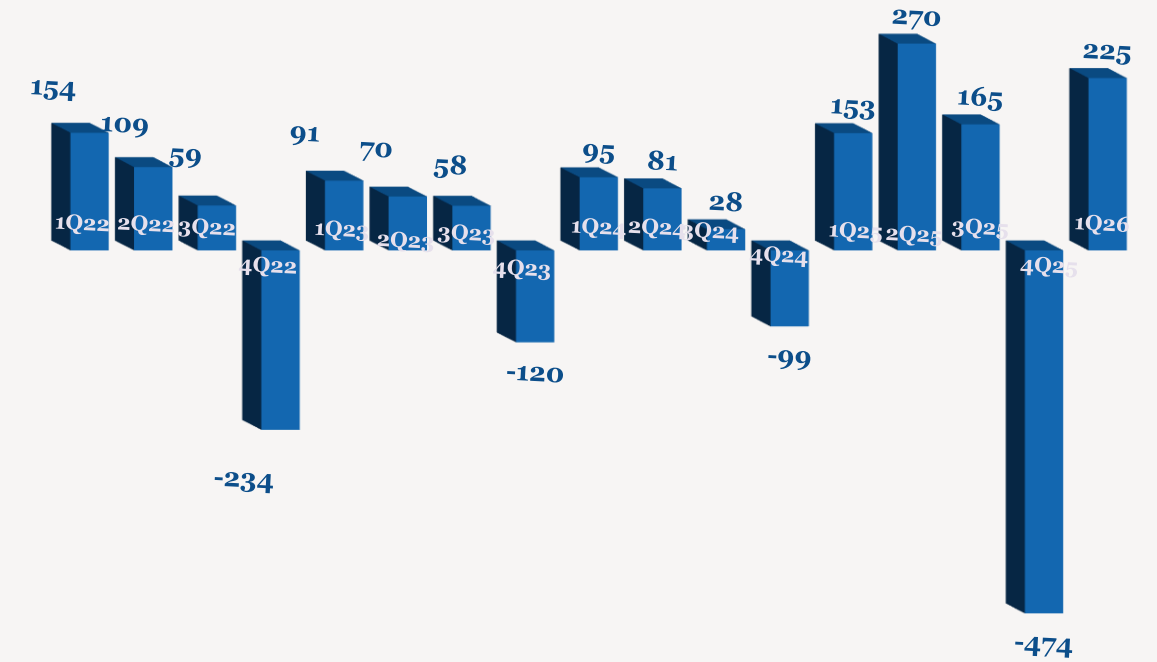
	1Q2026	1Q2025	YoY	4Q2025	QoQ
Rental Income	457	443	3.1%	468	-2.3%
Total Revenue	477	465	2.6%	491	-2.9%
Net Operating Profit	397	386	2.7%	395	0.6%
Net Profit to Equity	225	153	47.0%	-474	NM
EPS (QR)	0.008	0.006	47.0%	-0.018	NM
Investment Properties (QRbn)	44	45	-3.0%	44	0.0%

Note: Values are expressed in QR'mn unless explicitly stated

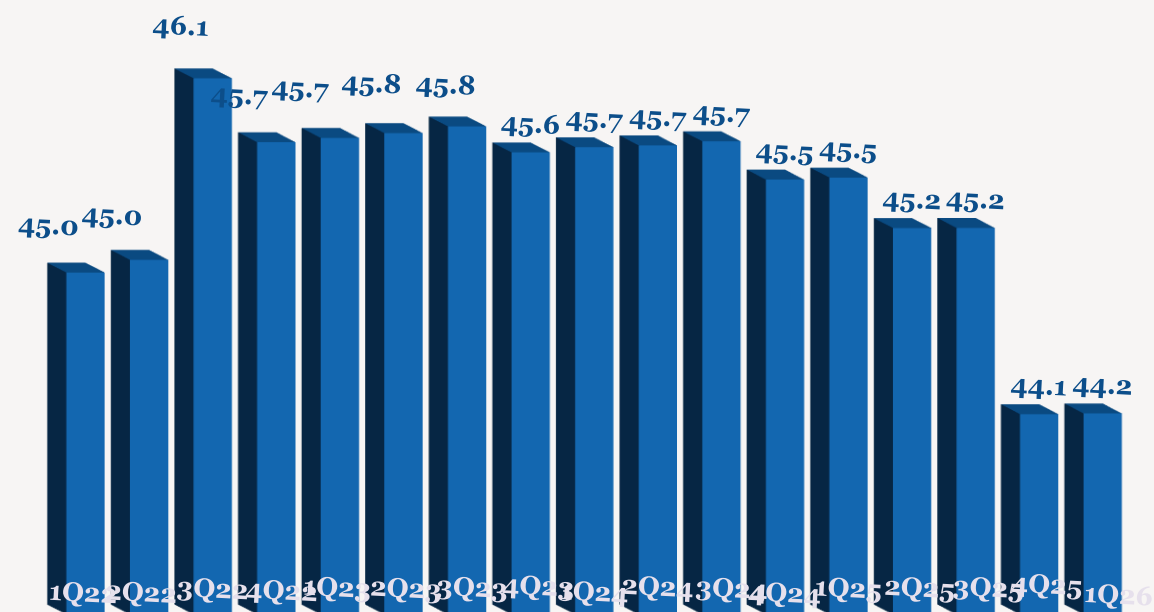
Quarterly Rental Income Trend (QRmn)



Quarterly Earnings Trend (QRmn)



Investment Properties (QRbn)



EPS (QR) Trend



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