



Earnings Flash Note
Doha Insurance Group
1Q 2026

Doha Insurance Group (DOHI)

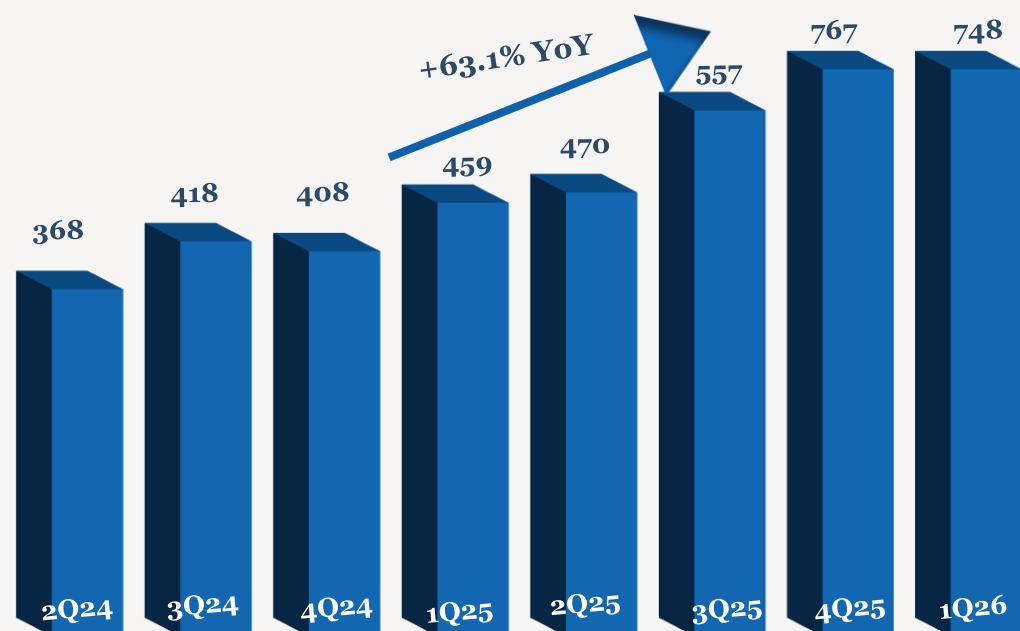
- > Net profit increased by 5.3% YoY to QR76mn (+75.5% QoQ) in 1Q2026. This increase was mainly due to higher insurance revenue.
- > Insurance revenue increased by 63.1% YoY (2.4% QoQ) to QR748mn in 1Q2026.
- > Insurance service result was up 18.4% YoY at QR58mn (+74.4%QoQ) in 1Q2026.
- > Net investment income decreased by 2.2% YoY to QR31mn (+38.4% QoQ) in 1Q2026.
- > For 1Q2026, EPS came at QR0.152 vs. QR0.144 in 1Q2025.
- > As of 3rd May 2026, the stock increased 13.3% YTD, outperforming the QSE Index, which was down by 2.1% YTD.

1Q 2026 Earnings Performance

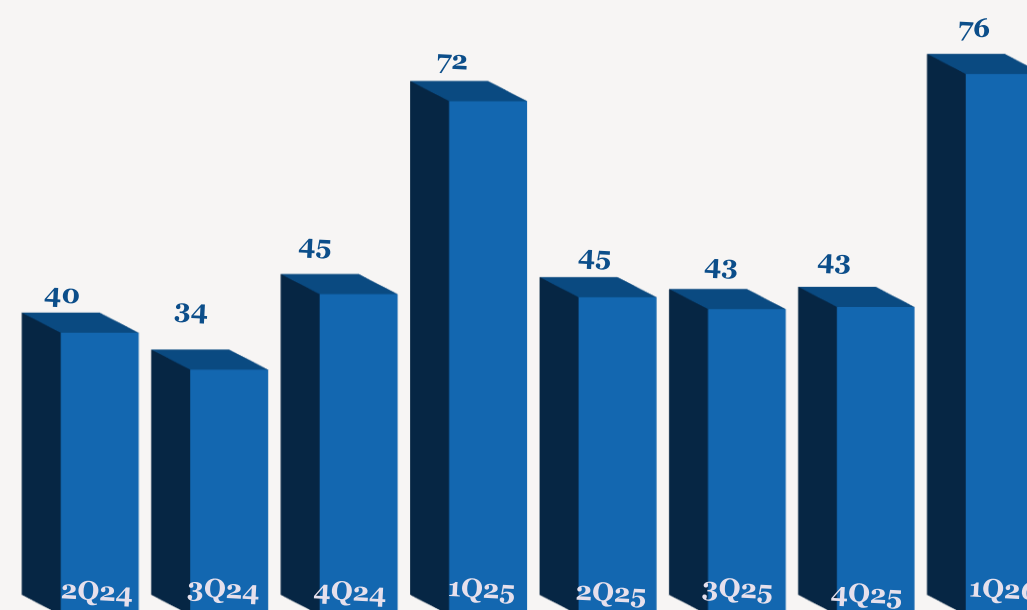
	1Q2026	1Q2025	YoY	4Q2025	QoQ
Insurance Revenue	748	459	63.1%	767	-2.4%
Insurance Service Result	58	49	18.4%	33	74.4%
Net Investment Income	31	32	-2.2%	23	38.4%
Net Profit to Equity	76	72	5.3%	43	75.5%
EPS (QR)	0.152	0.144	5.3%	0.086	75.5%

Note: Values are expressed in QR'mn unless explicitly stated

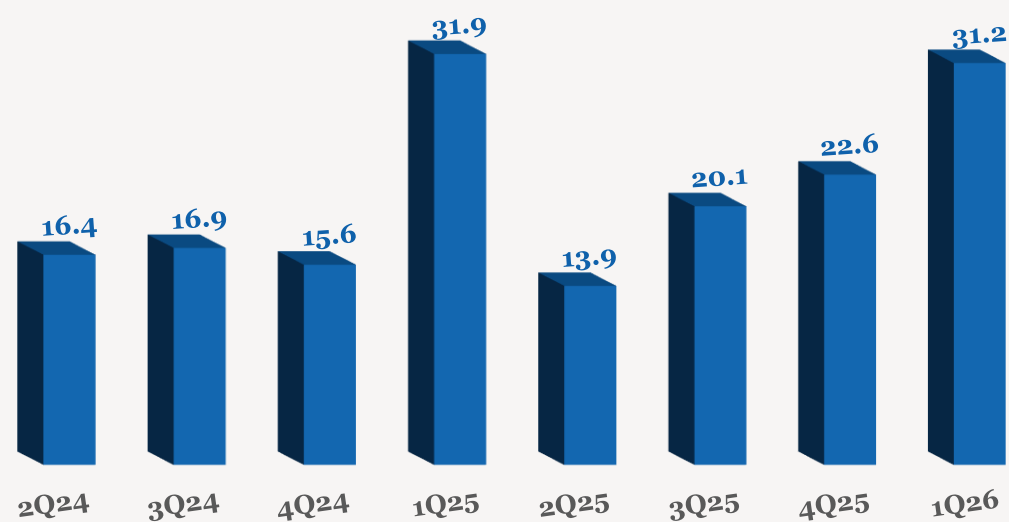
Quarterly Insurance Revenue Trend (QRmn)



Quarterly Earnings Trend (QRmn)

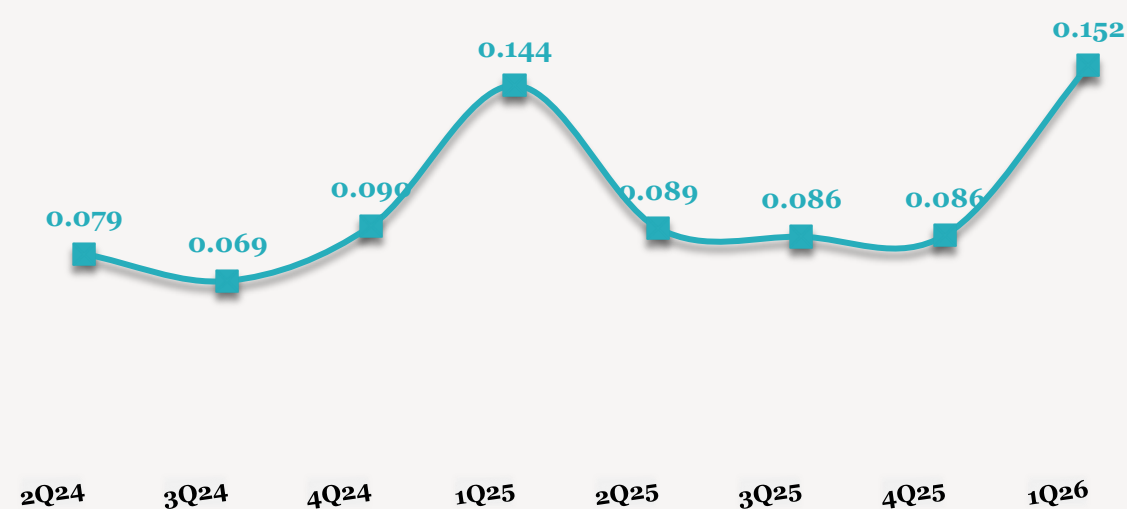


Quarterly Net Investment Income Trend (QRmn)



■ Net Investment Income(QRmn)

EPS (QR) Trend



—■ EPS (QR)

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