Earnings Flash Note

Dlala Brokerage and Investment Holding Co

1Q 2026

Dlala Brokerage and Investment Holding Co (DBIS)

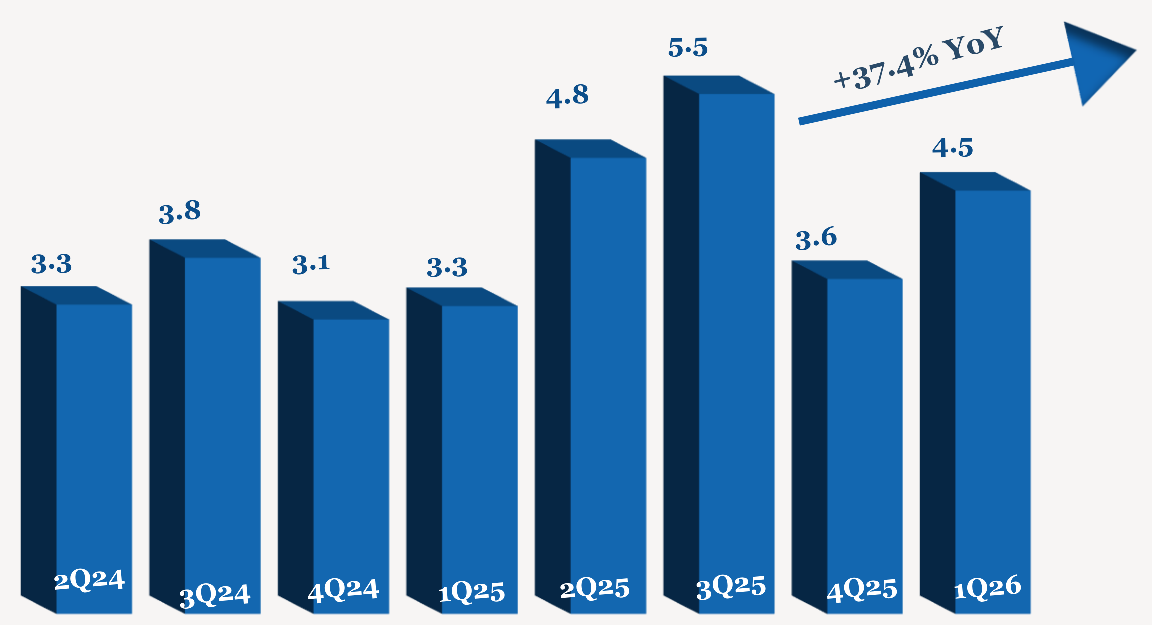
- **For 1Q2026 the company reported net loss of QR3.7mn** as compared to net loss of QR1.7mn in 1Q2025 and QR4.6mn in 4Q2025, due to lower total income.
- **Brokerage commission income increased by 37.4% YoY (+26.3% QoQ)** to QR4.5mn in 1Q2026.
- **Gross profit rose by 40.5% YoY to QR2.6mn (+24.1% QoQ**) while the corresponding margin rose by 1.3ppts YoY to 58.2% in 1Q2026 (-1.0ppts QoQ).
- **For 1Q2026, Loss per share came at QR0.02 vs. QR0.01 in 1Q2025**.
- **As of 28th April 2026, the stock has increased 21.0% YTD, outperforming** the QSE Index, which was down by 1.3% YTD.

1Q 2026 Earnings Performance

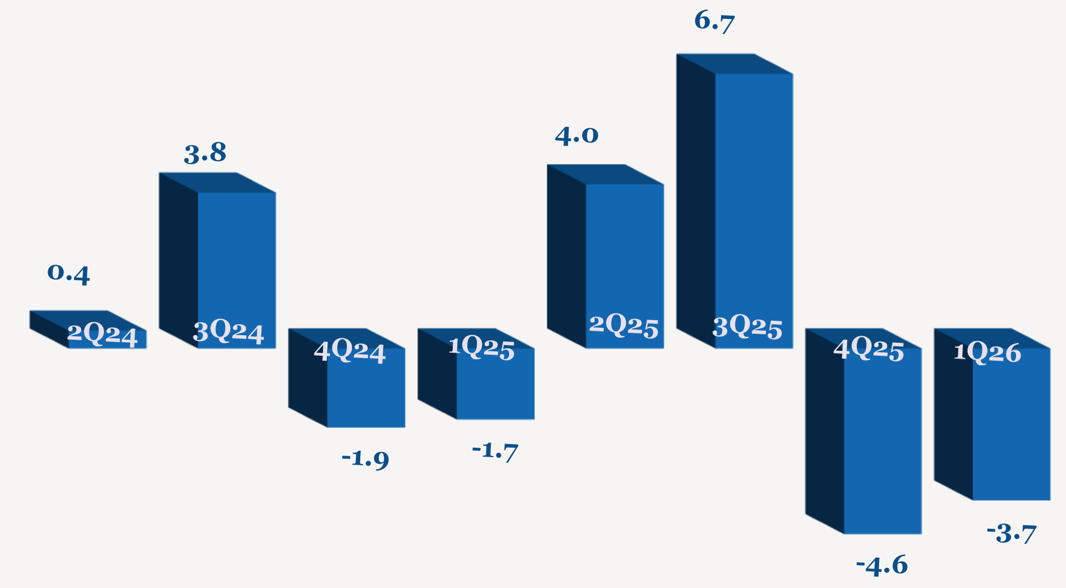
	1Q2026	1Q2025	YoY	4Q2025	QoQ
Brokerage Commission Income	4.5	3.3	37.4%	3.6	26.3%
Gross Profit	2.6	1.9	40.5%	2.1	24.1%
Gross Margin %	58.2%	56.9%		59.2%	
Net operating income	1.1	3.2	-64.8%	0.9	31.0%
Net Profit to Equity	-3.7	-1.7	NM	-4.6	NM
Net Margin %	-83.2%	-53.4%		-128.4%	
EPS (QR)	-0.02	-0.01	NM	-0.02	NM

Note: Values are expressed in QR'mn unless explicitly stated

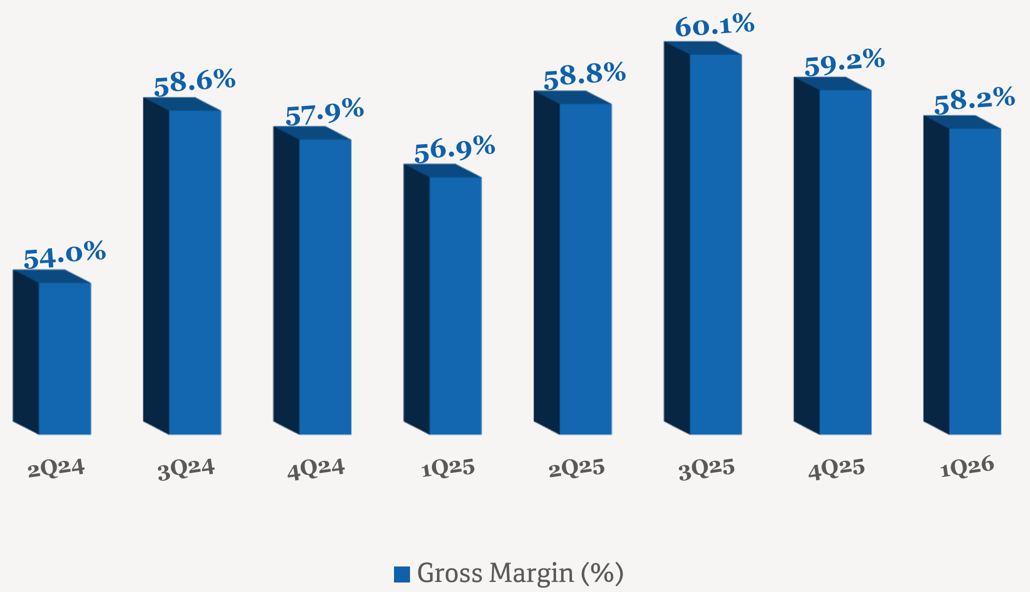
Quarterly Brokerage Commission Income Trend (QRmn)



Quarterly Earnings Trend (QRmn)



Quarterly Margin Trend



EPS (QR) Trend

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